

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

**CVI CVF III LUX MASTER S.A.R.L.**  
Name of Transferee

c/o CarVal Investors, LLC  
9320 Excelsior Boulevard, 7th Floor  
Hopkins, Minnesota 55343

Please email notices to group address:  
12018127916@TLS.LDSPROD.com  
Or Fax: 1-201-812-7916

Attn: Vincent Conley  
Phone: (952) 984-0340  
Carval\_Gcsadminmpls@carval.com

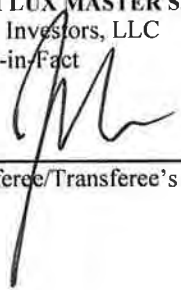
**Deutsche Bank AG, London Branch**

Name of Transferor  
Court Claim # (if known): 58233  
Amount of Claim Transferred: \$24,123,602.00  
Date Claim Filed: October 30, 2009

Name and address where transferee payments should be  
sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**CVI CVF III LUX MASTER S.A.R.L.**  
By: CarVal Investors, LLC  
Its Attorney-in-Fact

By:   
\_\_\_\_\_  
Transferee/Transferee's Agent

Date: June 23, 2017

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (SCC) (Jointly Administered)

Claim No.: 58233

**Deutsche Bank AG, London Branch**, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**CVI CVF III LUX MASTER S.A.R.L.**  
c/o CarVal Investors, LLC  
9320 Excelsior Boulevard, 7<sup>th</sup> Floor  
Hopkins, Minnesota 55343


its successors and assigns ("Buyer"), its rights, title and interest in and to Proof of Claim Number 58233, solely to the extent of \$24,123,602.00 (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

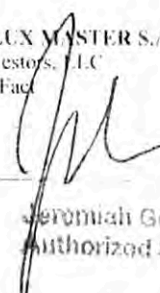
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated **June 23**, 2017.

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**CVI CVF III LUX MASTER S.A.R.L.**  
By: CarVal Investors, LLC  
Its Attorney-in-Fact

By:   
Name: \_\_\_\_\_  
Title: **Jeremiah Gerhardt**  
**Authorized Signer**